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ASSOCIATIONS



ACEVO

71-75 Shelton Street London WC2H 9IO

T: 020 7014 4600 E: info@acevo.org.uk W: www.acevo.org.uk

Twitter: @ACEVO

The Association of Chief Executives of Voluntary Organisations (ACEVO) supports members by providing access to:

- Third sector leadership and governance resources to support boards and senior management teams
- Information, publications and reports on key third sector issues
- Conferences, courses and networking opportunities to enhance skills and build knowledge
- Dedicated helplines and support services such as CEO in Crisis a service for third sector CEOs facing disputes with their board.

ACEVO also works hard to ensure its members voice is heard by opinion formers and influencers at the highest level.



Charity Finance Group

15-18 White Lion Street London N1 9PG

T- 0845 345 3192 F: 0845 345 3193

Company Registration No. 3182826

Charity Registration No. 1054914

Charity Finance Group (CFG) is the charity that champions best practice in finance management in the charity and voluntary sector. Our vision is of a financially confident, dynamic and trustworthy charity sector. With this aim in sight, CFG delivers services to its charity members and the sector at large which enable those with financial responsibility to develop and adopt best practice.

With more than 1,300 member charities, managing over £19.3 billion, we are uniquely placed to challenge regulation which threatens the effective use of charity funds, drive efficiency and help charities to make the most out of their money.

For more information please visit www.cfg.org.uk

BANKING



Triodos Bank

Deanery Road Bristol BS1 5AS

T: + 44 (0)800 328 2181 F: contact@triodos co.uk W: www.triodos.co.uk

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Visit triodos co uk to find out more



Unity Trust Bank plc

Nine Brindleyplace Birmingham R1 2HR

T: 0345 140 1000

E: us@unity.co.uk

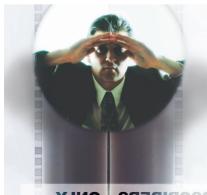
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Contact us at: info@paypalgivingfund.org

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INVESTMENT MANAGEMENT



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Nic Muston - Director of Private Clients & Charities

E: nicholas.muston@charles-stanley.co.uk T: 020 7149 6610

Robert Winterton - Business Development Executive - Charities, Intermediary Sales

E: robert.winterton@charles-stanley.co.uk T: 020 7149 6265

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Philip Baker Head of Institutional Business Development T: 0800 032 3778

E: charities@edentreeim.com W: edentreeim.com

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T: Richard Macey 020 7548 3731 or James Potter 020 7548 3882

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Newton Investment Management

Sarah Dickson Newton Investment Management Ltd BNY Mellon Centre 160 Queen Victoria Street London FC4V 4I A

T: +44 (0)20 7163 2224

E: sarah.dickson@newtonim.com

w: www.newtonim.com/uk-charities

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Quilter Cheviot

Contact: Charles Mesquita

One Kingsway London WC2B 6AN

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Rathbones Investment Management

8 Finsbury Circus, London EC2M 7AZ

For further information please contact Natalie Yapp:

E: natalie.yapp@rathbones.com T: 020 7399 0128

W: rathbones.com/charities

Rathbones Investment Management Limited is authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority Rathbones welcomes charities of all shapes and sizes We like to work in partnership with our charity clients which means you will have direct access to the person managing your charity's investments, resulting in a portfolio that accurately meets your needs and is as individual as your charity.

Key facts

- £6 billion of charitable funds under management
- Over 1,900 charities
- Segregated or pooled investment
- · Dedicated team of charity investment specialists
- A history grounded in philanthropy

All figures as at 30 September 2022



Ruffer LLP

80 Victoria Street London SW1E 5JL

For more information contact: Aiay Johal - Investment Manager

T: +44 (0)20 7963 8040

F: +44 (0)20 7963 8175

E: ajohal@ruffer.co.uk

At Ruffer, we have a distinctive approach to investing which we believe is well suited to the needs and goals of charities and their trustees. We focus on delivering 'all-weather' investment returns, protecting and growing the value of our clients' assets throughout the market cycle. This approach has protected and grown charity portfolios through the recent covid-19 market shock.

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INVESTMENT MANAGEMENT

SARASIN & PARTNERS

Sarasin & Partners LLP

Juxon House 100 St Paul's Churchyard London EC4M 8BU

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T: 020 7038 7268 F: 020 7038 6864

E: john.handford@sarasin.co.uk

W: www.sarasinandpartners.com

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JBS

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Tom Dupernex- Head of Charities E: tom.dupernex@ubs.com

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Waverton Investment Management

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Contact: Kitty Burnford T: 020 7484 7485 E: charities@wayerton.co.uk

W: www.waverton.co.uk/charities

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